

**GOLD PRODUCTION  
GROWTH.**

**PROLIFIC MINING  
REGION.**



# Disclaimer



## Cautionary Statements Regarding Forward-Looking Information and Non-IFRS Financial Measures

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In particular, this presentation contains forward-looking statements including, without limitation, with respect to: announcing Feasibility Study results in early Q1 2021; 2020 gold production of 20,000 to 24,000 ounces; 2021 gold production of 60,000 to 65,000 ounces; achieving 800 tpd mine production in Q1 2021; increasing development rates to over 13 metres per day by Q1 2021; increasing the number of active mining areas to six by Q1 2021; estimates of total cash costs per ounce, AISC per ounce, projected capital, operating and exploration expenditures; mine life and production rates; estimated timing for continued development of and production from, the Sugar Zone Mine Property; anticipated gold production from the Sugar Zone Mine Property; the relationship between the Company and BNP Paribas and Appian; and further exploration activities. 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In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold concentrate losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. Readers are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. Specific reference is made to the most recent Annual Information Form and in other filings of the Company with securities and regulatory authorities which are available on SEDAR at [www.sedar.com](http://www.sedar.com) for a more detailed discussion of some of the factors and risks underlying forward-looking statements that may affect the Company's ability to achieve the expectations set forth in the forward-looking statements contained in this presentation. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

In this presentation we use the terms "EBITDA", "cash operating cost" and "All-In Sustaining Cost" or "AISC". These should be considered non-IFRS financial measures as defined in applicable Canadian securities laws and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. For additional information regarding non-IFRS financial measures used by the Company, please refer to the heading "Non-IFRS Measures" in the Company's Management Discussion and Analysis for the three months ended September 30, 2020 and 2019, available at [www.sedar.com](http://www.sedar.com).

All dollar amounts stated are denominated in Canadian dollars (\$) unless specified otherwise. All tonnages in metric, unless otherwise noted.



# Harte Gold: Positioned For Growth

- Leading jurisdiction surrounded by significant producing mines
- Compelling multi-year production growth trajectory
- Massive district-scale land package with significant untapped exploration potential

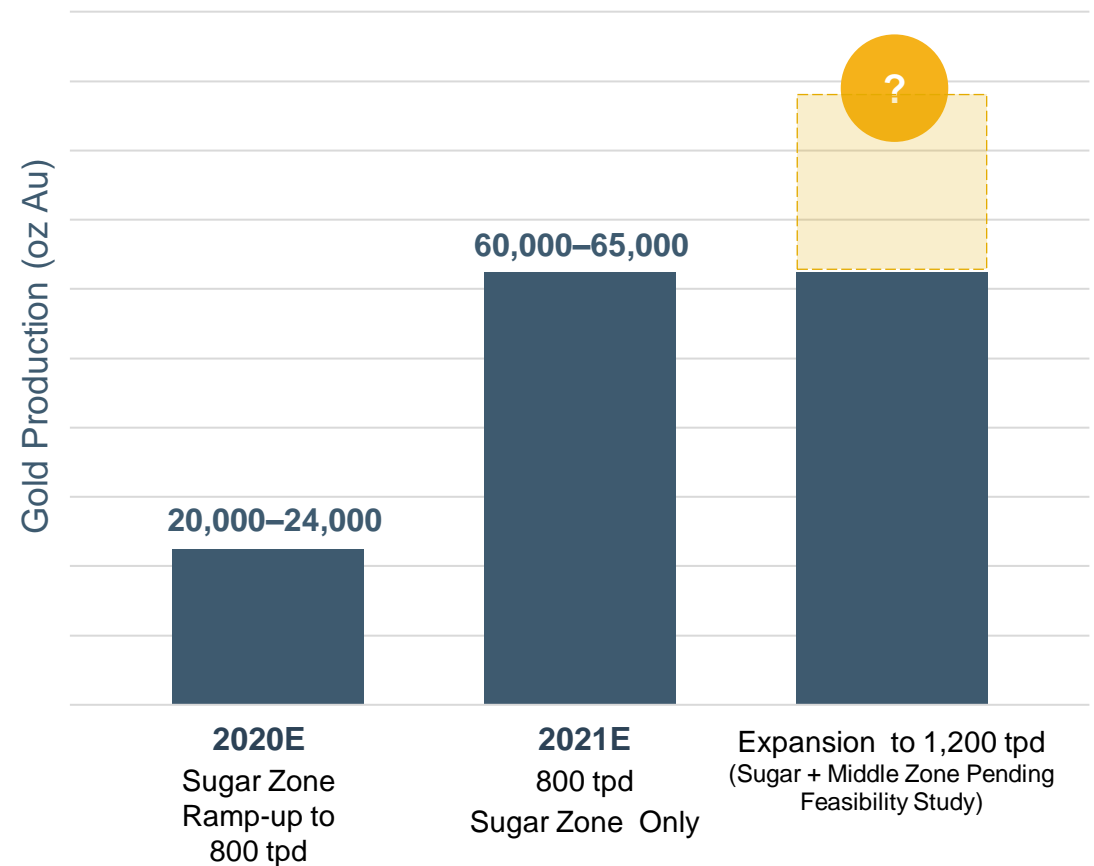


**Producing gold mine and significant land package (over 79,000 ha)**

# 5-point Plan For Success

- Achieve operational excellence**
  - Focus on key leading indicators for 800 tpd
- Expansion to 1,200 tpd**
  - Feasibility Study to define growth potential
- Define exploration potential**
  - TT8 area exploration is a near term priority
- Capital Structure**
  - Exploring alternatives to enhance financial flexibility
- Corporate Strategy**
  - Define long-term strategic priorities

### Annual gold production



# Summarizing the Opportunity



## Emerge Operationally Stronger

- Owner-operator transition
- Improved planning
- Focus on key leading metrics
- Adopting best practice



## Deliver Production Growth

- 2020E: 20-24k oz
- 2021E: 60-65k oz
- 1,200 tpd FS in Q1 2021



## Unlock Balance Sheet Potential

- Working capital reset
- Discussions continue on re-sculpting debt
- Focus on freeing up near-term cash flow



## Exploration Focused On Results

- Near-mine extension drilling
- TT8 prospecting and drilling
- Defined pipeline for long-term growth
- Further data compilation