



GOLD PRODUCTION GROWTH. PROLIFIC MINING REGION.

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A Canadian gold producer positioned for significant growth

District-scale land package in Ontario with major untapped exploration potential

Strengthened operations focused on achieving 800 tpd production level

Compelling multi-year production growth trajectory driven by mine expansion to 1,200 tpd

Cleaning up balance sheet for maximum financial flexibility

Sugar Zone Property—Massive land package in prolific gold producing jurisdiction

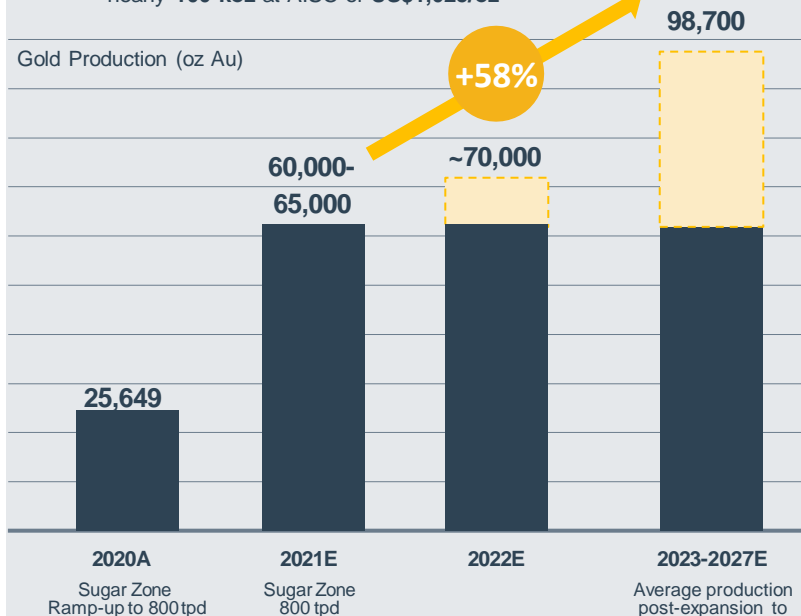
- **Largest property** in Ontario—36 km long, up to 10 km wide
- **5th largest land package** in Canada
- P+P Mineral Reserves: **0.9Moz Au @ 7.1 g/t Au**
- Defined exploration pipeline for long-term growth and focus on near-mine extension drilling



Producing gold mine and significant land package (over 79,000 ha)

2021 Feasibility Study to Expand to 1,200 tpd Highlights Tremendous Growth Potential

- Study highlights an increase average annual gold production to nearly **100 koz** at AISC of **US\$1,025/oz**



(As per Feasibility Study)

Harte Gold is executing on its vision and strategy



1.



Achieve operational excellence

- Transformational change underway – 800 tpd in Q1 2021

2.



Initiate expansion to 1,200 tpd

- Completed Feasibility Study provides a pathway for growth: 2023 and beyond

3.

Define exploration potential

- Exploration update and strategy: Mid-Q1 2021

4.

Capital Structure

- Continuing discussions with BNP to re-sculpt debt: Underpinned by strong relationships with BNP and Appian, all options are being explored

5.

Corporate Strategy

- Define long-term strategic priorities

Demonstrated operational achievements under new management

New management team and operating philosophy in place

Record quarterly production in Q4 2020 and exceeded upper range of 2020 production guidance

Enhanced planning & grade control management processes

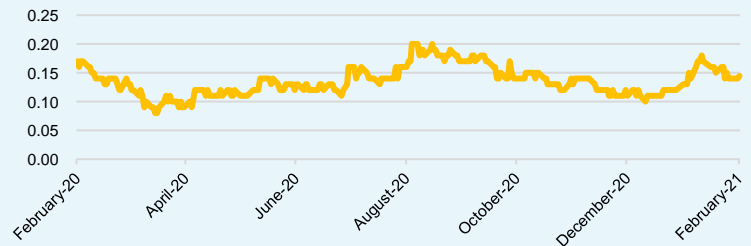
Definition drilling underway to support planning

Transition to owner-operator complete

Unlocking balance sheet potential

- Working capital position has been reset; fully funded for a return to 800 tpd
- Currently in talks to re-sculpt senior debt to maximize near-term cash flow
- Working to unlock hedge to maximize exposure to a rising gold price

HRT Share Price (C\$)



878.7 M

Basic shares
outstanding

973.3 M

Fully diluted shares
outstanding

C\$145 M

Market
capitalization