UNAUDITED CONDENSED INTERIM FINANCIAL STATEMENTS

FOR THE THREE MONTHS ENDED MARCH 31, 2014

Management's Comments on Unaudited Condensed Interim Consolidated Financial Statements

The accompanying unaudited condensed interim consolidated financial statements of Harte Gold Corp. (the "Company" or "Harte") for the three months ended March 31, 2014 have been prepared by management, reviewed by the Audit Committee and approved by the Board of Directors of the Company.

In accordance with National Instrument 51-102, Continuous Disclosure Obligations of the Canadian Securities Administrators, the Company herewith discloses that the accompanying unaudited interim consolidated financial statements have not been reviewed by an auditor.

May 13, 2014

"Stephen G. Roman"
Stephen G. Roman
Chairman, President and CEO

"Rein A. Lehari"
Rein a. Lehari
Chief Financial Officer

Harte Gold Corp.

(An Exploration Stage Company)

Condensed Statement of Financial Position as at

(unaudited)

Canadian dollars		**March 31, 2014**		December 31, 2013
Assets				
Current Assets				
Cash and cash equivalents (note 4)	**$**	**462,061**	$	824,189
Receivables (note 5)		**120,310**		96,292
Prepaids		**15,079**		7,280
		597,450		927,761
Restricted Cash (note 4)		**351,119**		351,119
Property and Equipment (note 6)		**54,526**		58,385
Exploration and Evaluation Expenditures (note 7)		**21,094,589**		20,959,732
	$	**22,097,684**	$	22,296,997
Liabilities				
Current Liabilities				
Accounts payable and accrued liabilities (note 8)	**$**	**176,876**	$	417,498
Contingency provisions (note 17)		**103,817**		105,485
Flow-through share premium (note 9)		**-**		234,278
		280,693		757,261
Long Term Liabilities				
Deferred Tax Liability		**539,152**		539,152
Total Liabilities	**$**	**819,845**	$	1,296,413
Shareholders' Equity				
Capital stock and warrants (notes 10 & 12)		**31,227,755**		31,050,989
Other reserves (note 13)		**3,451,288**		3,449,283
Deficit		**(13,401,204)**		(13,499,688)
		21,277,839		21,000,584
	$	**22,097,684**	$	22,296,997

The accompanying notes are an integral part of these financial statements

Harte Gold Corp.

(An Exploration Stage Company)

Condensed Statements of Operations and Comprehensive Loss and Deficit
For the Three Months Ended
(unaudited)

Canadian dollars		**March 31, 2014**		March 31, 2013
Revenue				
Interest and other income	**$**	**937**	$	3,932
Expenses				
Management and consulting fees (note 15)		**60,000**		60,000
Promotion and travel		**1,359**		1,826
Office and general		**32,506**		33,748
Professional fees		**10,600**		19,237
Shareholders' information		**32,196**		39,085
Amortization		**70**		70
Flow-through share premium (note 9)		**(234,278)**		(370,771)
Part XII.6 interest and penalties		**-**		859
		(97,547)		(215,946)
Net Earnings and Comprehensive Loss before income taxes		**98,484**		219,878
Net earnings per share - basic and fully diluted (note 14)	**$**	**0.000**	$	0.001
Weighted average number of shares outstanding - Basic and diluted		**215,559,985**		190,181,554

The accompanying notes are an integral part of these financial statements

Harte Gold Corp.

(An Exploration Stage Company)

Condensed Statements of Cash Flow for the Three Months Ended
(unaudited)

Canadian dollars	**March 31, 2014**	March 31, 2013
Cash provided by (used in):		
Operations		
Net loss	**$ 98,484**	$ 219,878
Adjustments to reconcile net loss to cash flow from operating activities:		
Amortization	**70**	70
Flow-through share premium	**(234,278)**	(370,771)
Interest income	**(937)**	(3,932)
	(136,661)	(154,755)
Net changes in non-cash working capital items:		
Prepaids	**(7,799)**	(10,478)
Subscription receivable	**-**	15,000
Receivables	**(24,018)**	(10,287)
Accounts payable and accrued liabilities	**(240,622)**	353,710
Contingency provision	**(1,668)**	(112,070)
	(410,768)	81,120
Financing		
Cost of share issuances	**(3,234)**	(1,744)
Issuance of units	**180,000**	-
	176,766	(1,744)
Investing		
Additions to exploration and evaluation expenditures	**(129,063)**	(1,176,810)
Interest income	**937** [1]	3,932 [1]
	(128,126)	(1,172,878)
Net increase in cash and cash equivalents	(362,128)	(1,093,502)
Cash and cash equivalents, beginning of year	**824,189**	2,587,839
Cash and cash equivalents, end of year (note 4)	**$ 462,061**	$ 1,494,337

[1] The Company presents cash interest income in investing activities.

The accompanying notes are an integral part of these financial statements

Harte Gold Corp.

(An Exploration Stage Company)

Condensed Statement of Changes in Shareholders' Equity

(unaudited)

Canadian dollars	Common Shares (Note 10) #	Common Shares (Note 10) $	Warrants (Note 12) #	Warrants (Note 12) $	Subtotal	Other (Note 13) Reserves	Deficit	Total Shareholders' Equity
December 31, 2012	**190,181,554**	**29,375,015**	**12,131,121**	**237,639**	**29,612,654**	**3,327,596**	**(12,728,217)**	**20,212,033**
Share issuance costs		**(1,744)**			**(1,744)**			**(1,744)**
Stock options granted (note 11)						**9,930**		**9,930**
Net earnings for the period							**219,878**	**219,878**
March 31, 2013	**190,181,554**	**29,373,271**	**12,131,121**	**237,639**	**29,610,910**	**3,337,526**	**(12,508,339)**	**20,440,097**
Issued as a result of:								
Private placements (notes 9, 10 and 12)	22,756,692	1,656,152	14,778,846	229,548	1,885,700			1,885,700
Flow-through premium (note 9)		(234,278)			(234,278)			(234,278)
Share issuance costs		(154,858)	967,238	25,481	(129,377)			(129,377)
Warrants expired (note 13)			(3,090,510)	(81,966)	(81,966)	81,966		-
Stock options granted (note 11)						29,791		29,791
Net loss for the period							(991,349)	(991,349)
December 31, 2013	**212,938,246**	**30,640,287**	**24,786,695**	**410,702**	**31,050,989**	**3,449,283**	**(13,499,688)**	**21,000,584**
Issued as a result of:								
Private placements (notes 9, 10 and 12)	3,600,000	133,943	3,600,000	46,057	180,000			180,000
Share issuance costs		(3,976)	19,530	742	(3,234)			(3,234)
Stock options granted (note 11)						2,005		2,005
Net loss for the period							98,484	98,484
March 31, 2014	**216,538,246**	**30,770,254**	**28,406,225**	**457,501**	**31,227,755**	**3,451,288**	**(13,401,204)**	**21,277,839**

1. CORPORATE INFORMATION

Harte Gold Corp. (The "Company" or "Harte") The Company was incorporated in Ontario on January 22, 1982 and is a reporting issuer in the Provinces of Ontario, Alberta and British Columbia. The common shares of the Company trade on the Toronto Stock Exchange under the symbol "HRT" and on the Frankfurt Stock Exchange under the symbol "H4O". The head office and principal address of the Company is 8 King Street East, Suite 1700, Toronto, Ontario, M5C 1B5

The Company is engaged in the acquisition, exploration and development of mineral resource properties with a focus on gold properties located in the Province of Ontario, Canada, and currently owns interests in two advanced exploration projects: the Sugar Zone Property, 60 km east of the Hemlo area gold mines, located on the north shore of Lake Superior and the Stoughton-Abitibi Property (formerly Stoughton-Porcupine), 110 km east of Timmins and 50 km north east of Kirkland Lake. Harte Gold is planning to complete an Advanced Exploration and Bulk Sample program on its Sugar Zone Property over the next two years and this will determine the recoverability and economics of its resource, and may result in the reclassification of these resources as reserves. On the basis of information to date, the Company has not yet identified a mineral resource on its Stoughton-Abitibi Property.

2. BASIS OF PRESENTATION

(a) Statement of Compliance

These condensed interim financial statements have been prepared in accordance with IFRS as issued by the International Accounting Standards Board ("IASB") applicable to the preparation of interim financial statements, including IAS 34, Interim Financial Reporting. Accordingly, certain information and disclosure normally included in annual financial statements prepared in accordance with IFRS have been omitted or condensed. These condensed interim financial statements should be read in conjunction with the Company's annual financial statements for the year ended December 31, 2013, which were prepared in accordance with IFRS as issued by the IASB.

The management of Harte prepared these unaudited condensed interim financial statements, which were then reviewed by the Audit Committee and the Board of Directors. The unaudited condensed interim financial statements were authorized for issue by the Board of Directors on May 13, 2014.

(b) Continuance of Operations

The business of mining and exploring for minerals involves a high degree of risk and there can be no assurance that current exploration programs will result in profitable mining operations. The recoverability of the carrying value of interests in mineral properties and the Company's continued existence is dependent upon the preservation of its interests in the underlying properties, the discovery of economically recoverable reserves, the achievement of profitable operations, or the ability of the Company to raise additional financing, if necessary, or alternatively upon the Company's ability to dispose of its interests on an advantageous basis. Changes in future conditions could require material write-downs of the carrying values.

Although the Company has taken steps to verify title to the properties on which it is conducting exploration and in which it has an interest, in accordance with industry standards for the current stage of exploration of such properties, these procedures do not guarantee the Company's title. Property title may be subject to unregistered prior agreements, unregistered claims, aboriginal claims and noncompliance with regulatory and environmental requirements.

3. SIGNIFICANT ACCOUNTING POLICIES

The accounting policies adopted are consistent with those of the Company's financial statements for the year ended December 31, 2013.

4. CASH AND CASH EQUIVALENTS

Assets		**March 31, 2014**		December 31, 2013
Cash	**$**	**86,009**	$	424,074
Liquid short term investment		**376,052**		400,115
Total cash and cash equivalents	**$**	**462,061**	$	824,189

Restricted cash of $351,119 at March 31, 2014 (December 31, 2013 - $351,119) is cash held by the Ontario Ministry of Northern Development and Mines ("MNDM") as assurance that the Company will complete its obligations under the proposed Closure Plan in respect of the Advanced Exploration and Bulk Sample program. In December 2012, the Company applied for Closure Plan approval and had submitted the cash assurance amount along with its application. The Closure Plan was approved in early February 2013 and the cash will be held in trust by the MNDM until all remediation and closure procedures under the Closure Plan have been completed.

5. RECEIVABLES

		March 31, 2014		December 31, 2013
GST/HST receivable	**$**	**120,310**	$	96,292

6. PROPERTY AND EQUIPMENT

	Office Equipment [1]			**Site Vehicles [1]**			**TOTAL**
	Cost	**Amortization**	**NBV**	**Cost**	**Amortization**	**NBV**	**NBV**
December 31, 2012	**10,527**	**3,828**	**6,699**	**107,665**	**40,547**	**67,118**	**73,817**
Additions	-	2,008	(2,008)	-	13,424	(13,424)	(15,432)
December 31, 2013	**$ 10,527**	**$ 5,836**	**$ 4,691**	**$ 107,665**	**$ 53,971**	**$ 53,694**	**$ 58,385**
Additions	-	502	(502)	-	3,356	(3,356)	(3,858)
March 31, 2014	**$ 10,527**	**$ 6,338**	**$ 4,189**	**$ 107,665**	**$ 57,327**	**$ 50,338**	**$ 54,527**

1) Amortization on these site vehicles is capitalized to exploration and evaluation assets.

7. EXPLORATION AND EVALUATION ASSETS

Sugar Zone Property, Hemlo Gold Area

The Sugar Zone Property consists of 414 contiguous claims (comprising 1,844 contiguous claim units) within the Sault Ste. Marie Mining Division located in Ontario, approximately 60 km east of the Hemlo area gold mines, 25 km northeast of White River off the Trans-Canada Highway (#17). The Company owns 100% interest in 411 of these claims. Of these, 288 claims are subject to a 3.5% net smelter royalty ("NSR") in favour of the original vendors of the property which can be reduced to 2% through the payment of $1.5 million. Included in the total claims are 3 claims on which the Company holds options (the "Halverson Options") and which are subject to a 3% NSR that can be reduced to 1.5% upon payment of $1.5 million (see note 16).

7. EXPLORATION AND EVALUATION ASSETS cont'd

The following costs have been capitalized to exploration and evaluation assets in respect of the Sugar Zone Property.

		March 31, 2014		December 31, 2013
Opening Balance	**$**	**20,959,732**	$	18,053,084
Expenditures incurred during the period				
Acquisition costs		**731**		55,978
Drilling		**-**		775,788
Assays		**1,125**		51,202
Camp costs		**13,482**		73,828
Direct management/employees		**58,449**		335,143
Site access		**1,736**		969,992
Consultants		**51,398**		554,257
Stock-based compensation		**2,005**		39,721
Amortization of vehicles		**3,788**		15,152
Other costs		**2,143**		35,587
Total for this period		**134,857**		2,906,648
Closing Balance	**$**	**21,094,589**	$	20,959,732

Stoughton-Abitibi Property, Timmins Porcupine Gold Area

The Stoughton-Abitibi Property (formerly known as Stoughton-Porcupine property), is located along the Destor-Porcupine Fault, 110 km east of the Timmins, 50 km northeast of Kirkland Lake, Ontario and 10 km due east of the Holloway-Holt gold mine and mill and consists of a 90% interest in 9 claims and a 100% interest in 25 claims in the Larder Lake Mining Division of Ontario.

In 2009, the Company concluded that it should prioritize the Sugar Zone Property and recorded an impairment provision of $2,756,133 against the Stoughton-Abitibi Property. A small exploration program was conducted in 2013, but this led to no changes in the known mineralization on the property. Harte Gold has concluded that it will continue to focus all its efforts on the Sugar Zone Property and accordingly, a further impairment provision of $66,842 was recorded in respect of the exploration expenditures incurred on the Stoughton-Abitibi Property during 2013.

8. ACCOUNTS PAYABLE AND ACCRUED LIABILITIES

		March 31, 2014		December 31, 2013
Accounts Payable	**$**	**169,376**	$	386,815
Accrued Liabilities				
Audit		**7,500**		30,000
Other				683
Total accounts payable and accrued liabilities	**$**	**176,876**	$	417,498

9. FLOW-THROUGH LIABILITIES

Flow-through liabilities include the liability portion of the flow-through shares issued. The following is a continuity schedule of the liability portion of the flow-through issues.

Balance on December 31, 2012	**$**	**370,771**
Settlement of liability through renouncement in Q1 2013		(370,771)
Liability incurred on flow-through shares issued		
July 17, 2013		130,000
July 31, 2013		5,500
August 23, 2013		13,500
September 16, 2013		12,000
October 11, 2013		27,000
December 18, 23 and 31, 2013		46,278
Balance on December 31, 2013	**$**	**234,278**
Settlement of liability through renouncement in Q1 2014		(234,278)
Balance on March 31, 2014	**$**	**-**

In the first quarter of 2014, flow-through expenditures related to various 2013 flow-through shares issued were renounced, thus settling the liability that had been carried forward on the statement of financial position. Similarly, flow-through expenditures related to the various 2012 flow-through share issues were renounced in early 2013.

On July 17, 2013, the Company closed an initial tranche of a non-brokered private placement financing of 6,500,000 flow-through units at $0.10 per unit for gross proceeds of $650,000. Each flow-through unit consists of one flow-through common share and one-half common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing. A flow-through share premium of $130,000 was recorded on this financing. As of March 31, 2014, all funds had been spent.

On July 31, 2013, the Company closed a second tranche of a non-brokered private placement financing of 550,000 flow-through units at $0.10 per unit for gross proceeds of $55,000. Each flow-through unit consists of one flow-through common share and one-half common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing. A flow-through share premium of $5,500 was recorded on this financing. As of March 31, 2014, all funds had been spent.

On August 23, 2013, the Company closed the final tranche of a non-brokered private placement financing of 1,350,000 flow-through units at $0.10 per unit for gross proceeds of $135,000. Each flow-through unit consists of one flow-through common share and one-half common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing. A flow-through share premium of $13,500 was recorded on this financing. As of March 31, 2014, $96,975 had been spent.

On September 16, 2013, the Company closed an initial tranche of a non-brokered private placement financing of 600,000 flow-through units at $0.10 per unit for gross proceeds of $60,000. Each flow-through unit consists of one flow-through common share and one-half common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing. A flow-through share premium of $12,000 was recorded on this financing. As of March 31, 2014, $nil had been spent.

9. FLOW-THROUGH LIABILITIES cont'd

On October 11, 2013, the Company closed a second tranche of a non-brokered private placement financing of 900,000 flow-through units at $0.10 per unit for gross proceeds of $90,000. Each flow-through unit consists of one flow-through common share and one-half common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing. A flow-through share premium of $27,000 was recorded on this financing. As of March 31, 2014, $nil had been spent.

On December 18, 2013, the Company completed an initial closing of a non-brokered private placement financing of 3,825,692 flow-through units at a price of $0.065 per unit for gross proceeds of $248,670. Each Unit consists of one flow-through common share and one-half common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing. A flow-through share premium of $19,128 was recorded on this financing. As of March 31, 2014, $nil had been spent.

On December 23, 2013, the Company completed a second closing of a non-brokered private placement financing of 1,600,000 flow-through units at a price of $0.065 per unit for gross proceeds of $104,000. Each Unit consists of one flow-through common share and one-half common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing. A flow-through share premium of $24,000 was recorded on this financing. As of March 31, 2014, $nil had been spent.

On December 31, 2013, the Company completed a third closing of a non-brokered private placement financing of 630,000 flow-through units at a price of $0.065 per unit for gross proceeds of $40,950. Each Unit consists of one flow-through common share and one-half common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing. A flow-through share premium of $3,150 was recorded on this financing. As of March 31, 2014, $nil had been spent.

10. CAPITAL STOCK

The Company is authorized to issue an unlimited number of common shares without par value.

Number of shares issued and outstanding.

The issued and outstanding common shares are as follows :

	March 31, 2014	December 31, 2013
Balance beginning of year	**212,938,246**	190,181,554
Private placement of units	3,600,000	6,801,000
Private placement of flow-through units (note 9)		15,955,692
Balance end of year	**216,538,246**	212,938,246

On July 17, 2013, the Company closed an initial tranche of a non-brokered private placement financing of 125,000 units at $0.08 per unit for gross proceeds of $10,000. Each unit consists of one common share and one common share purchase warrant. Each warrant is exercisable at $0.15 per common share for a period of 24 months from closing.

10. CAPITAL STOCK cont'd

On July 31, 2013, the Company closed a second tranche of a non-brokered private placement financing of 1,985,000 units at $0.08 per unit for gross proceeds of $158,800. Each unit consists of one common share and one common share purchase warrant. Each warrant is exercisable at $0.15 per common share for a period of 24 months from closing.

On August 23, 2013, the Company closed the final tranche of a non-brokered private placement financing of 2,791,000 units at $0.08 per unit for gross proceeds of $223,280. Each unit consists of one common share and one common share purchase warrant. Each warrant is exercisable at $0.15 per common share for a period of 24 months from closing.

On October 11, 2013, the Company closed a non-brokered private placement financing of 500,000 units at $0.08 per unit for gross proceeds of $40,000. Each unit consists of one common share and one common share purchase warrant. Each warrant is exercisable at $0.15 per common share for a period of 24 months from closing.

On December 18, 2013, the Company closed an initial tranche of a non-brokered private placement financing of 300,000 units at $0.05 per unit for gross proceeds of $15,000. Each unit consists of one common share and one common share purchase warrant. Each warrant is exercisable at $0.15 per common share for a period of 24 months from closing.

On December 23, 2013, the Company closed a second tranche of a non-brokered private placement financing of 1,000,000 units at $0.05 per unit for gross proceeds of $50,000. Each unit consists of one common share and one common share purchase warrant. Each warrant is exercisable at $0.15 per common share for a period of 24 months from closing.

On December 31, 2013, the Company closed a third tranche of a non-brokered private placement financing of 100,000 units at $0.05 per unit for gross proceeds of $5,000. Each unit consists of one common share and one common share purchase warrant. Each warrant is exercisable at $0.15 per common share for a period of 24 months from closing.

On January 24, 2014, Harte Gold completed its final tranche of a non-brokered private placement financing of 3,600,000 units at $0.05 per unit for gross proceeds of $180,000. Each unit consists of one common share and one common share purchase warrant. Each full warrant is exercisable at $0.15 per common share for a period of 24 months from closing.

11. STOCK OPTION PLAN

The Company has established a stock option plan to provide additional incentive to officers, directors, employees and consultants in their efforts on behalf of the Company in the conduct of its affairs. The terms of the stock option plan provide that the directors have the right to grant options to acquire common shares of the Company at not less than the closing market price of the shares on the day preceding the grant. The number of shares reserved for issuance is not to exceed 10% of the issued and outstanding common shares from time-to-time.

At March 31, 2014, the Company had 8,593,825 (December 31, 2013 – 5,183,825) common shares available for granting of future options.

Under the terms of the plan, options vest immediately unless otherwise determined by the Board, and expire on the fifth anniversary from the date of issue unless otherwise specified. As at March 31, 2014, a total of 13,060,000 options were outstanding under the stock option plan.

11. STOCK OPTION PLAN cont'd

	March 31, 2014		December 31, 2013	
	Weighted Average Exercise Price	**Number of Options**	Weighted Average Exercise Price	Number of Options
Outstanding beginning of year	**$ 0.23**	**16,110,000**	$ 0.23	16,260,000
Transactions during the period:				
Forfeited	**$ (0.15)**	**(3,050,000)**	$ (0.47)	(150,000)
Outstanding at end of period	**$ 0.24**	**13,060,000**	$ 0.23	16,110,000
Exercisable at end of period	**$ 0.24**	**12,910,000**	$ 0.22	15,710,000

The following table provides additional information regarding stock options outstanding at March 31, 2014.

Expiry Date	**Exercise price**	**Weighted average remaining contractual life (years)**	**Number of options outstanding**	**Number of options vested (exercisable)**
May 25, 2014	$0.15	0.15	250,000	250,000
January 26, 2015	$0.15	0.82	150,000	150,000
June 22, 2015	$0.15	1.23	6,800,000	6,800,000
July 26, 2015	$0.20	1.32	800,000	800,000
November 9, 2015	$0.70	1.61	500,000	500,000
February 14, 2016	$0.47	1.88	780,000	780,000
July 14, 2016	$0.40	2.29	400,000	400,000
October 21, 2016	$0.50	2.56	150,000	150,000
May 3, 2017	$0.30	3.09	130,000	130,000
May 28, 2017	$0.35	3.16	250,000	100,000
June 20, 2017	$0.30	3.22	2,850,000	2,850,000
	$0.24	**1.80**	**13,060,000**	**12,910,000**

11. STOCK OPTION PLAN cont'd

Stock-based Compensation

The following table summarizes assumptions used with the Black-Scholes valuation model for the determination of stock-based compensation costs for stock options issued during the year ended December 31, 2013 and the three months ended March 31, 2014:

Grant date	4-May-12	29-May-12	20-Jun-12
Number of options	130,000	250,000 [1]	2,850,000
Share price	$ 0.25	$ 0.28	$ 0.26
Exercise price	$ 0.30	$ 0.35	$ 0.30
Expected life in years	5	5	5
Voilatility [(2)]	110.82%	110.03%	109.60%
Risk-free interest rate	1.44%	1.32%	1.26%
Dividend yield	0.00%	0.00%	0.00%
Fair value per option [(3)]	$ 0.193	$ 0.214	$ 0.200
Fair value assigned to options	$ 25,103	$ 53,475	$ 571,140

[1] 100,000 of these options were vested as of March 31, 2014; if these options are not exercised by May 28, 2017, they will be extended for a further 5 year term

[2] Volatility is determined based on historical share prices

[3] Where options have been granted in which vesting is conditional upon future events, the fair value has been estimated taking into account the probability and timing of meeting those future events, and the fair value is recognized based on these probabilities.

12. WARRANTS

As at March 31, 2014, there were 28,406,225 warrants to purchase common shares outstanding. Warrants expire as follows:

	Exercise Price	Warrants	Expiry date
Balance at December 31, 2012		**12,131,121**	
Expired		(3,090,510)	
Issued	$ 0.15	3,375,000	July 17, 2015
Issued for finder's fee	$ 0.10	455,000	July 17, 2015
Issued	$ 0.15	2,260,000	July 31, 2015
Issued for finder's fee	$ 0.10	7,000	July 31, 2015
Issued	$ 0.15	3,466,000	August 23, 2015
Issued for finder's fee	$ 0.10	63,000	August 23, 2015
Issued	$ 0.15	300,000	September 16, 2015
Issued for finder's fee	$ 0.10	7,000	September 16, 2015
Issued	$ 0.15	950,000	October 11, 2015
Issued for finder's fee	$ 0.10	63,000	October 11, 2015
Issued	$ 0.15	2,212,846	December 18, 2015
Issued for finder's fee	$ 0.065	184,638	December 18, 2015
Issued	$ 0.15	1,800,000	December 23, 2015
Issued for finder's fee	$ 0.065	182,000	December 23, 2015
Issued	$ 0.15	415,000	December 31, 2015
Issued for finder's fee	$ 0.065	5,600	December 31, 2015
Balance at December 31, 2013		**24,786,695**	
Issued	$ 0.15	3,600,000	January 23, 2016
Issued for finder's fee	$ 0.065	19,530	January 23, 2016
Balance at March 31, 2014		**28,406,225**	

The following table summarizes assumptions used with the Black-Scholes valuation model for the determination of the value allocated to the warrants issued as finder's warrants during the year ended December 31, 2013 and March 31, 2014 in connection with flow-through share financings:

Issue date	**17-Jul-13**	**17-Jul-13**	**31-Jul-13**	**31-Jul-13**
Number of warrants	455,000 [1]	3,375,000	7,000 [1]	2,260,000
Share price	$ 0.08	$ 0.08	$ 0.09	$ 0.09
Exercise price	$ 0.10	$ 0.15	$ 0.10	$ 0.15
Expected life in years	2.0	2.0	2.0	2.0
Volatility [(2)]	67.45%	67.45%	69.32%	69.32%
Risk-free interest rate	1.11%	1.11%	1.18%	1.18%
Dividend yield	0%	0%	0%	0%
Fair value per warrant	$ 0.024	$ 0.0155	$ 0.032	$ 0.021
Fair value of warrants issued	$ 11,102	$ 52,313	$ 221	$ 47,686
Relative fair value assigned to warrants	$ -	$ 47,613	$ -	$ 36,011

12. WARRANTS cont'd

Issue date	**23-Aug-13**	**23-Aug-13**	**16-Sep-13**	**16-Sep-13**
Number of warrants	3,466,000	63,000 [1]	300,000	7,000 [1]
Share price	$ 0.09	$ 0.09	$ 0.08	$ 0.08
Exercise price	$ 0.15	$ 0.10	$ 0.15	$ 0.10
Expected life in years	2.0	2.0	2.0	2.0
Volatility [(2)]	74.01%	74.01%	75.31%	75.31%
Risk-free interest rate	1.23%	1.23%	1.29%	1.29%
Dividend yield	0%	0%	0%	0%
Fair value per warrant	$ 0.0235	$ 0.0338	$ 0.0191	$ 0.0278
Fair value of warrants issued	$ 81,451	$ 2,129	$ 5,730	$ 195
Relative fair value assigned to warrants	$ 61,837	$ -	$ 5,119	$ -

Issue date	**11-Oct-13**	**11-Oct-13**	**18-Dec-13**	**18-Dec-13**
Number of warrants	950,000	63,000 [1]	2,212,846	184,638 [1]
Share price	$ 0.07	$ 0.07	$ 0.06	$ 0.06
Exercise price	$ 0.15	$ 0.10	$ 0.15	$ 0.065
Expected life in years	2.0	2.0	2.0	2.0
Volatility [(2)]	95.74%	95.74%	99.04%	99.04%
Risk-free interest rate	1.09%	1.09%	1.10%	1.10%
Dividend yield	0%	0%	0%	0%
Fair value per warrant	$ 0.0224	$ 0.0293	$ 0.0182	$ 0.0301
Fair value of warrants issued	$ 21,280	$ 1,846	$ 40,274	$ 5,558
Relative fair value assigned to warrants	$ 18,376	$ -	$ 34,219	$ -

Issue date	**23-Dec-13**	**23-Dec-13**	**31-Dec-13**	**31-Dec-13**
Number of warrants	1,800,000	182,000 [1]	415,000	5,600 [1]
Share price	$ 0.05	$ 0.05	$ 0.06	$ 0.060
Exercise price	$ 0.15	$ 0.065	$ 0.15	$ 0.065
Expected life in years	2.0	2.0	2.0	2.0
Volatility [(2)]	101.05%	101.05%	100.73%	100.73%
Risk-free interest rate	1.10%	1.10%	1.10%	1.10%
Dividend yield	0%	0%	0%	0%
Fair value per warrant	$ 0.0138	$ 0.0234	$ 0.0188	$ 0.0306
Fair value of warrants issued	$ 24,840	$ 4,259	$ 7,802	$ 171
Relative fair value assigned to warrants	$ 20,855	$ -	$ 5,519	$ -

12. WARRANTS cont'd

Issue date		23-Jan-14		23-Jan-14
Number of warrants		3,600,000		19,530 [1]
Share price	$	0.07	$	0.07
Exercise price	$	0.15	$	0.065
Expected life in years		2.0		2.0
Volatility [(2)]		100.10%		100.10%
Risk-free interest rate		0.98%		0.98%
Dividend yield		0%		0%
Fair value per warrant	$	0.0241	$	0.0380
Fair value of warrants issued	$	86,653	$	742
Relative fair value assigned to warrants	$	46,058	$	-

[1] Finder's warrants
[2] Volatility is determined based on historical share prices

The expiry dates of warrants outstanding as of March 31, 2014 are as follows:

Expiry date	Number of warrants outstanding	Exercise price	Weighted average remaining contractual life (years)
June 4, 2014	6,792,176	$ 0.25	0.18
June 4, 2014	331,766	$ 0.18	0.18
June 27, 2014	1,863,294	$ 0.25	0.24
June 27, 2014	53,375	$ 0.18	0.24
July 17, 2015	455,000	$ 0.10	1.30
July 17, 2015	3,375,000	$ 0.15	1.30
July 31, 2015	2,260,000	$ 0.15	1.33
July 31, 2015	7,000	$ 0.10	1.33
August 23, 2015	3,466,000	$ 0.15	1.40
August 23, 2015	63,000	$ 0.10	1.40
September 16, 2015	300,000	$ 0.15	1.46
September 16, 2015	7,000	$ 0.10	1.46
October 11, 2015	950,000	$ 0.15	1.53
October 11, 2015	63,000	$ 0.10	1.53
December 18, 2015	2,212,846	$ 0.15	1.72
December 18, 2015	184,638	$ 0.065	1.72
December 23, 2015	1,800,000	$ 0.15	1.73
December 23, 2015	182,000	$ 0.065	1.73
December 31, 2015	415,000	$ 0.15	1.75
December 31, 2015	5,600	$ 0.065	1.75
January 23, 2016	3,600,000	$ 0.15	1.82
January 23, 2016	19,530	$ 0.065	1.82
	28,406,225	**$ 0.18**	**1.11**

13. OTHER RESERVES

	31-Mar-14	31-Dec-13
Balance beginning of period	**3,449,283**	3,327,596
Stock-based compensation expense (note 11)	**2,005**	39,721
Fair value assigned to expired warrants	**-**	81,966
Balance end of period	**3,451,288**	3,449,283

14. INCOME/LOSS PER SHARE

The calculation of the basic earnings per share for the three months ended March 31, 2014 was based on the income/loss attributable to common shareholders of $nil (loss for the three months ended March 31, 2013 - $0.001) and a weighted average number of common shares outstanding of 215,559,985 (March 31, 2013 – 190,181,554).

There have been no significant capital transactions from the reporting date to the date of this filing which have had a material impact on earnings per share.

Income for the three months ended March 31, 2014 divided by weighted average number of common shares outstanding is equal to $nil per share.

BASIC

Numerator	$98,484
Denominator	215,559,985
Earnings per share	$nil

15. RELATED PARTY TRANSACTIONS

Balances and transactions with related parties as at and in the three months ended March 31, 2014 were as follows:

For three months ended March 31, 2014		**Amount charged**		**Outstanding balance**
Silvermet Inc.	**$**	**9,930**	$	-
Global Atomic Fuels Corporation		**13,673**		13,673

Amounts due to or from related parties are unsecured, non-interest bearing and due on demand. These are settled on a regular basis. Transactions with related parties were in the normal course of operations and were measured at the same value as if the transactions had occurred with non-related parties.

For the period ended March 31, 2014, the Company paid key management personnel, including officers, directors or their related entities for consulting services and/or management services, as follows:

		March 31, 2014		December 31, 2013
Management and consulting fees	**$**	**60,000**	$	257,500
Consulting fees included in exploration and evaluation expenditures		**22,500**		95,000

16. COMMITMENTS

On June 28, 2010, the Company entered into the Halverson Option Agreement to acquire 3 mining claims contiguous to the Sugar Zone Property claims previously held. To earn a 100% interest in the claims, the Company must make cash payments of $225,000 over 4 years, incur work commitments of $300,000 over 5 years, and issue 200,000 common shares over 3 years. The claims interest is subject to a 3% net smelter return that can be reduced to 1.5% upon payment of $1,500,000. Additionally, if an economically viable deposit is found, the Company must make advance royalty payments of $20,000 per year over 5 years or alternatively, may make annual payments of $20,000 to extend the Option for a further 5 years and complete the purchase of the claims. As of March 31, 2014, cash payments of $70,000 remain through June 28, 2014. Harte Gold has already incurred sufficient exploration costs to meet its work commitments.

In addition to the above commitments, the Company has minimum lease payments to make for a building rental as follows:

< 1 year	$ 12,000
1 – 5 years	$ 4,000

The Company also has a commitment under a site access agreement to pay $20,000 per annum during exploration and $70,000 per annum upon commercial production, subject to a maximum of $500,000.

17. CONTINGENCIES

Pursuant to a 2009 audit by the Canada Revenue Agency ("CRA") of 2003 exploration expenses, current management conducted a review of expenditures incurred and filings made in respect of flow-through share issuances during the period 2003 – 2008. This review uncovered issues related to the use of flow-through funds, timing of expenditures and other related compliance matters. The Company filed the required documents with CRA related to the issuance of flow-through common shares during this period. The December 31, 2012 balance sheet contained a provision of $427,425 comprised of both the probable obligation to reimburse investors as a result of flow-through funds not spent within prescribed time limits and an amount for the interest charges and penalties under the Part XII.6 provisions in the Income Tax Act. During the year ended December 31, 2013, the Company paid a CRA assessment notice in respect of the Part XII.6 interest and penalties and reimbursed investors for a total expenditure of $323,608. The Company estimates that the remaining provision of $103,817 is sufficient for any additional reimbursements that may be required.

The Company has filed a claim against former directors and officers of the Company that were retained, employed or otherwise engaged by the Company during the relevant period, for damages of $750,000 relating to CRA liabilities and indemnity of $750,000 for any amounts that have been or may need to be reimbursed to investors. Any recovery by the Company is very uncertain so no amount has been included in the financial statements for any such potential recovery

18. OPERATING SEGMENT

The Company is engaged in the exploration and evaluation of properties for the mining of precious metals in Canada. The present focus of the Company is entirely on its Sugar Zone Property. The corporate office operates to support the field work being carried out on the Sugar Zone Property. As a result, the Company operates in one reportable operating segment.

19. SUBSEQUENT EVENT

On April 25, 2014 the Company issued 7,740,000 stock options to acquire common shares of the Company to Officers and Directors, Employees, Consultants and Pic Mobert First Nation. The Stock Options are exercisable at $0.10 per common share for a period of five years from issuance. On May 9, 2014 the Company issued 150,000 stock options to acquire common shares of the Company to an employee and consultant. The Stock Options are exercisable at $0.15 per common share for a period of five years from issuance.