

**HARTE GOLD CORP.**  
**Management's Discussion and Analysis of Financial Condition and Results of Operations**  
**for the 6 months ended June 30, 2017**

The following discussion of the results of operations and financial condition of Harte Gold Corp. ("Harte Gold" or "the Company") prepared as of August 10, 2017 summarizes management's review of the factors that affected the Company's financial and operating performance for the six months ended June 30, 2017, and the factors reasonably expected to impact on future operations and results ("Management's Discussion and Analysis of Financial Condition and Results of Operations" or "MD&A"). This MD&A is intended to supplement and complement the Company's unaudited condensed interim financial statements as at and for the six months ended June 30, 2017 ("Unaudited Interim Financial Statements") and the notes thereto, which were prepared in accordance with International Financial Reporting Standards ("IFRS").

Certain information and discussion included in this MD&A constitutes forward-looking information, which should be considered in view of the cautionary notes contained in the section Forward-Looking Statements at the end of this MD&A. The unaudited condensed interim financial statements, the 2016 Audited Financial Statements and the Company's Annual Information Form are available at [www.sedar.com](http://www.sedar.com) and at the Company's website [www.hartegold.com](http://www.hartegold.com). All amounts disclosed are in Canadian dollars.

## **OVERVIEW**

Harte Gold is involved in the acquisition and exploration of mineral resource properties, with a current focus on gold properties located in the Province of Ontario, Canada. The Company was incorporated in Ontario, on January 22, 1982 and is a reporting issuer in the Provinces of Ontario, Alberta and British Columbia. The common shares of the Company are listed for trading on the Toronto Stock Exchange under the symbol "HRT" and on the Frankfurt Stock Exchange under the symbol "H4O".

The Company currently has interests in two gold projects: the 100% owned pre-production stage Sugar Zone Property, located 60 km east of the Hemlo area gold mines and northeast of the town of White River and the exploration stage Stoughton-Abitibi Property (formerly Stoughton-Porcupine), located 110 km east of Timmins and 50 km north-east of Kirkland Lake held as to 100% for the majority of the claims and 90% for the remaining claims.

The Company's principal focus is the Sugar Zone Property which now comprises over 80,000 hectares, including 29,435 hectares held at 2016 year end, 32,592 hectares acquired in Q1 2017, and approximately 20,000 hectares thereafter. This land position includes four (4) mining leases (1,467 hectares), with the remaining ground comprising unpatented mining claims. The Sugar Zone Deposit and current mining operations are located within the leased claims.

As outlined in the Preliminary Economic Assessment, dated July 12, 2012, the Sugar Zone Deposit contains an Indicated Resource of 980,900 tonnes, grading 10.13 g/t for 319,280 ounces of contained gold (uncapped) and an Inferred Resource of 580,500 tonnes, grading 8.36 g/t for 155,960 ounces of contained gold (uncapped). Exploration work is ongoing, both on the Sugar Zone Deposit, and elsewhere on the property package.

In 2015, Harte Gold received all regulatory and permitting approvals required to proceed with a 70,000 tonne Bulk Sample program of the Sugar Zone Deposit. The Bulk Sample project began Q4 2015 and was completed in March 2017. Permitting and pre-development activities relating to development and operation of the project are ongoing and discussed in detail below.

Exploration work on the Stoughton-Abitibi Property has been limited in recent years as the Company focused on the Sugar Zone Property.

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**HIGHLIGHTS**

- Continued to execute its 75,000 metre drill program, with an expansion in July to 8 active drill rigs from the 6 rigs in Q2 2017:
  - Sugar Zone: Four rigs active on drilling at depth below 500 metres; infill drilling on the upper 500 metres was completed in June.
  - Middle Zone: Two rigs active, with the zone expanded to 400 metres on strike and 800 metres down dip; deeper drilling continues to suggest potential convergence with the Sugar Zone at depth.
  - Wolf Zone: One rig active on follow-up drilling at depth, with results expected by Q3, 2017.
  - Lynx Zone: One rig active on targets in this prospective area.
- Property-wide airborne magnetometer survey and data compilation completed, four new exploration regions have been identified: Lynx Zone, Marten Zone, Moose Zone and Fisher Zone.
- Further exploration, including ground Induced Polarization ("IP") surveying, geochemical and field mapping and drilling is currently underway at newly identified exploration regions.
- Updated resource estimation to be undertaken as part of NI 43-101 Technical Report, currently anticipated for Q1 2018.
- Work force expanded at site to include 109 employees and contractors.
- Mill engineering completed and long lead-time equipment orders placed.
- Successfully completed a Bought Deal Private Placement financing on July 5, 2017, for gross proceeds of \$25,000,570.
- Harte Gold's cash and working capital position as of June 30, 2017 was \$12.8 million and \$1.7 million respectively.
- Harte Gold's current cash position and working capital position are \$32.6 million and \$25.6 million respectively.
- Assays are pending on many drill holes currently, with expected release in early September.

**SUGAR ZONE PROPERTY UPDATE**

**Exploration Activity**

The Company continues to execute on its aggressive exploration program for 2017, having increased active drill rigs from six to eight and encompassing approximately 75,000 metres across mineralized zones as discussed below. A detailed discussion of drilling results have been reported by the Company in news releases, dated *June 15, 2017 and April 26, 2017*, and are available on the Company's web site. A summary of the program objectives and recent results is set out below.

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### **Sugar Zone Deposit**

Three drill rigs were active, with a fourth rig added in July. Drilling at the Sugar Zone Deposit for 2017, is as follows:

- Infill drilling (25–50 metre spacing) of the upper 500 metres of the existing resource, with the objective of upgrading this area of planned early production from the Inferred Resource Category to the Indicated Resource Category, was completed in June.
- Step-out drilling targeting resource extensions, both at depth below 500 metres and on-strike is presently underway, with the objective of defining an Inferred Resource by Q4 2017.

Latest drill results have returned some of the highest grade intersections to-date. These results indicate the area may prove to be higher grade than originally expected, along similar widths of previously intersected mineralization.

- SZ-17-162: 115.49 g/t over 2.05 metres (\*); and
- SZ-17-165: 35.49 g/t over 2.24 metres (\*)

*(\*) Core intersection lengths are approximately 80% true width, assay results are uncut, fire assay with metallic screen on samples > 10 g/t).*

### **Middle Zone**

The Middle Zone is located 500 metres north of the Sugar Zone Deposit and situated 300 metres below surface.

Latest drill results continue to display exceptional grades in the north and south direction and expanded widths at depth, further suggesting convergence with the Sugar Zone.

At depth, mineralization continues to widen, indicative of holes WZ-17-75W and WZ-17-75W2:

- WZ-17-75W: 6.52 g/t over 9.57 metres; and
- WZ-17-75W2: 8.03 g/t over 7.56 metres.

*(\*) Core intersection lengths are approximately 80% true width, assay results are uncut, fire assay with metallic screen on samples > 10 g/t).*

The mineralization envelope at Middle Zone has been expanded to 800 metres down dip; the zone remains open down dip and to the South. Drilling now comprises infill drilling to define a resource in the Indicated and Inferred Category by Q4 2017. Two rigs are presently active on the infill drilling program.

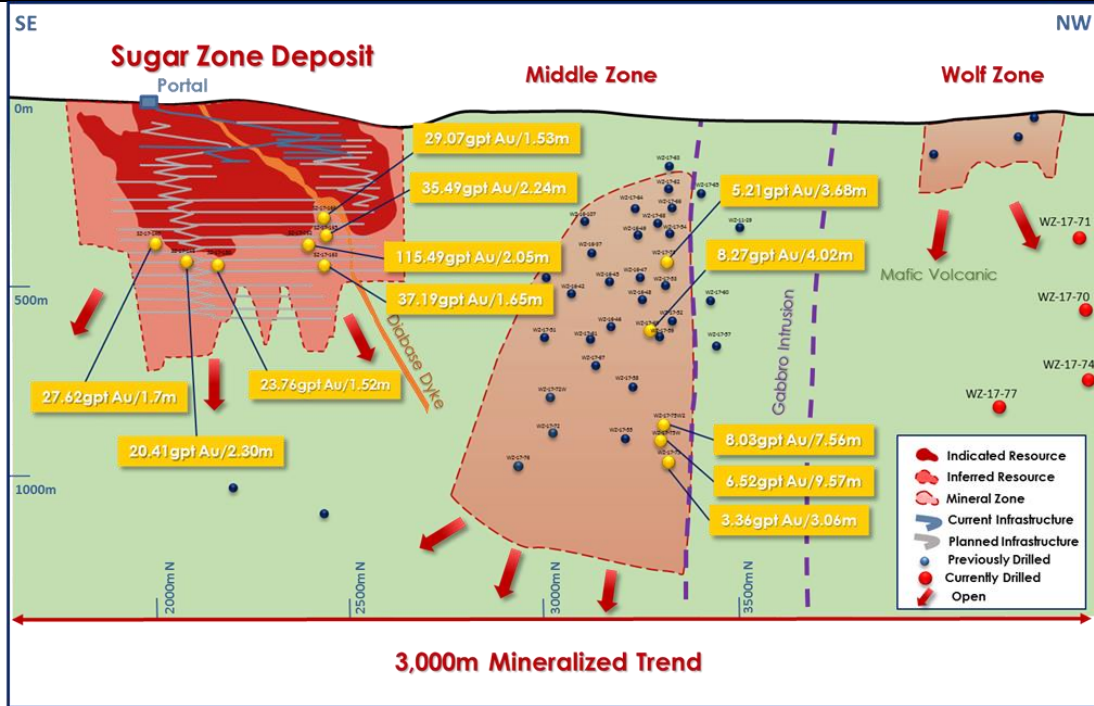
### **Wolf Zone**

The Wolf Zone is located 500 metres north of the Middle Zone, where historical shallow drilling (to 150 meters depth) had previously confirmed that the mineralized system continues to the north, beyond the gabbro intrusion that cuts-off the Middle Zone. Recent interpretation by Company geologists suggests similar characteristics to the Middle Zone, where the mineralized system improves materially below 150 metres at depth.

One rig is currently at the Wolf Zone and results from this program will be announced once sufficient drilling has been completed to accurately confirm continuity of mineralization.

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**Cross Section – Sugar Zone, Middle Zone and Wolf Zone**



**Discovery of Four New Zones**

Following the recent completion of a property-wide airborne magnetometer survey and data compilation, the Company has identified four new exploration regions, please see map below. Of the four new targets the Lynx and Fisher are located on strike of the Sugar Zone Deposit and exhibit similar characteristics to the current mineralized zones. The Marten and Moose zones feature host rock similar to the Barrick's Hemlo Mine and have not been explored to date.

**Lynx Zone**

The Lynx Zone covers a strike length of 3 km continuing south of the Sugar Zone Deposit and features five historical prospects with high grades recovered from grab sampling including:

- 1) 595 g/t and 54.2 g/t
- 2) 74.2 g/t
- 3) 38.1 g/t and 24.0 g/t
- 4) 114.7 g/t and 29.5 g/t
- 5) 12.8 g/t and 8.7 g/t

Grab samples are selective samples and are not necessarily representative of the mineralization hosted in the Lynx Zone. An Induced Polarization ("IP") Survey over this highly prospective ground is currently underway and an exploration drill program will follow shortly. One rig is currently working on the Lynx Zone.

**Marten Zone**

Historical grab samples in this area returned low grade gold and silver values within a silicified quartz-muscovite schist. Geophysical surveying, soil sampling and follow-up prospecting are taking place on this area over the summer.

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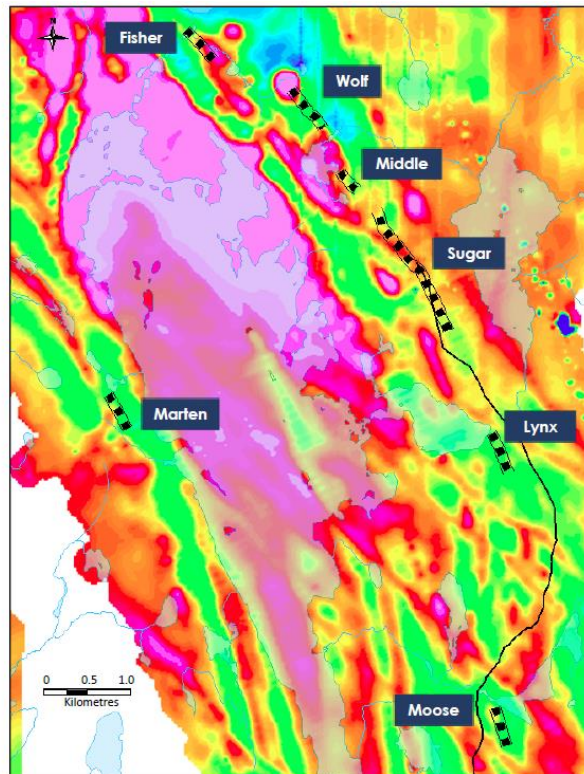
**Moose Zone**

Approximately 6 Km south of the Sugar Zone Deposit, the Moose Zone is a highly altered Quartz Eye Schist (altered Quartz-Feldspar Porphyry) with extensive volcanic sedimentary mineralization similar to the host rock type found at the Barrick Hemlo Mine. The area is currently being sampled with a drill program to follow.

**Fisher Zone**

Discovered 800 meters north of the Wolf Zone, initial drilling has intersected 10.0 meters of anomalous gold grades up to 1 g/t within a highly altered sericite schist that contains sulphides, tourmaline and fuchsite; each of which is typically found in gold mineralized systems in this Dayohessarah greenstone belt.

**Airbone Magnetics and Zones**



**Permitting**

Harte Gold received its first production permit on January 12, 2017. The Phase I Production permit allows the Company to mine an additional 30,000 tonnes. Ramp and level development associated with Phase I

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Production is well advanced. This permit was granted as an interim step and facilitates continued production until full commercial permitting is received.

The Company received approval for the construction of the Mill building and installation of principal Mill components including the crushing circuit, ball mill, gravity concentrator, furnace, float concentrate circuit and effluent treatment plant in May 2017 and construction is currently underway. The Company has also submitted a Notice of Material Change regarding an amendment to its Phase 1 Production Closure Plan to provide for on-site milling, the construction of a tailings management facility and full scale commercial production.

### **Development Activities**

Development work progressed significantly during the quarter, with the award of a number of contracts, including a \$2.3 million Engineering, Procurement and Construction Management ("EPCM") Contract for mill construction to Halyard Inc. and a \$12 million Underground Development Contract to Technica Group Inc. Tailings design is being undertaken by AMEC.

Halyard mill design is building on previous metallurgical work by SGS Lakefield which confirmed simple metallurgy and high recoveries, with a planned flow sheet that produces both gold dore from a gravity circuit and a high grade sulphide concentrate from a flotation circuit, with no on-site use of cyanide, thereby reducing capital and operating costs and expediting permitting activities.

Under the existing Phase 1 Production permit; the Company and Technica will undertake additional ramp, sill, vent raise and stope development ahead of commissioning of on-site milling facilities.

Engineering of the mill has been completed and orders have been placed for most equipment components of the mill. Surface construction activities have now commenced. Assuming timely receipt of permits, the Company currently anticipates that initial production will occur in Q2 2018.

### **Updated Technical Report**

The Company has retained Roscoe Postle Associates Inc. as lead consultant in connection with the preparation of an updated NI 43-101 Compliant Technical Report, which is expected to include an updated resource estimation, initial reserves and mine plan relating to the Sugar Zone and a maiden resource estimate of the Middle Zone. The Technical Report is currently anticipated to be released in Q1 2018.

## **OUTLOOK**

- Results from Sugar Zone Deposit in-fill and down dip drill program and Middle and Wolf Zone step-out drill programs (ongoing)
- Initial results from follow up field work on the balance of the Sugar Zone Property (H2 2017)
- Commercial Production permits (expected H2 2017)
- Arrangement of residual funding requirements via debt and/or equity (ongoing)
- Mobilization of surface construction activities for development of the mill and associated infrastructure (Q3 2017)
- Completion of facilities and commissioning (expected Q2 2018)
- Release of updated Technical Report (expected Q1 2018)

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**RESULTS OF OPERATIONS**

The Unaudited Interim Financial Statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") and its interpretations adopted by the International Accounting Standards Board ("IASB").

<b>Results of Operations</b>	<b>3 Months Ended June 30, 2017</b>	3 Months Ended June 30, 2016	<b>6 Months Ended June 30, 2017</b>	6 Months Ended June 30, 2016
Net Income (Loss)	\$ (858,538)	\$ (502,364)	\$ 3,069,551	\$ (796,906)
Income / (Loss) per weighted average share	<b>(0.002)</b>	(0.002)	<b>0.007</b>	(0.003)

During the 6 months ended June 30, 2017, the Company recorded a net income of \$3,069,551, compared to a net loss of \$796,906 during the 6 months ended June 30, 2016. During the 3 months ended June 30, 2017, the Company recorded net loss of \$858,538 compared to a net loss of \$502,364 for the 3 months ended June 30, 2016.

The Company's policy is to capitalize all exploration and evaluation expenditures until a property becomes a producing mine or circumstances lead the Company to conclude that there has been an impairment in value. Revenues generated during a bulk sample advanced exploration program are credited to the exploration and evaluation asset on the balance sheet. Accordingly, the results of operations reflect the Company's corporate expenses that are not capitalized to exploration and evaluation projects.

The following summarizes the major components of corporate expenses:

<b>Expenses</b>	<b>3 Months Ended June 30, 2017</b>	3 Months Ended June 30, 2016	<b>6 Months Ended June 30, 2017</b>	6 Months Ended June 30, 2016
Stock-based compensation	\$ 217,544	\$ -	\$ 366,989	\$ 43,524
Office and general	117,318	75,632	196,764	140,843
Management and consulting	194,000	174,000	434,500	348,000
Professional fees	118,412	25,994	138,835	47,643
Shareholder information	72,621	50,338	170,568	99,458
Promotion and travel	34,360	21,957	113,343	23,155
Interest expense	145,997	155,132	295,930	155,132
Flow-through share premium	-	-	<b>(4,680,385)</b>	(60,000)

- Stock-based compensation awards of 1,400,000 options were made in 2017, compared to 350,000 options in 2016. Unit fair values of the options in 2017 were higher as a result of the higher share price. Additionally, 1,250,000 options were granted to management and employees at the mine site in 2017, which options were capitalized to exploration and evaluation expenses.
- Office and general expenses increased in 2017 due to an increased number of employees and other costs related to the higher level of activity.
- Management and consulting expenses increased in 2017 as a result of executive search fees and the costs of a corporate development consultant.
- Professional fees were higher in 2017 as a result of legal fees related to the various contracts and increased audit fees.

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- Shareholder information expenses increased in 2017 as a result of higher listing fees and increased investor relations costs.
- Promotion and travel expenses in 2017 reflect the costs of increased site visits with analysts and investors, as well as the costs of attending investor conferences.
- Interest expense includes both cash interest paid and non-cash loan accretion expense on the \$2,500,000 note that was issued toward the end of Q1 2016.
- In Q1 2017, the Company renounced the expenses related to the 2016 flow-through share issues, resulting in an income amount of \$4,680,385. \$60,000 was recognized in Q1 2016 and as a result of renouncing expenses related to the 2015 flow-through share issues.

**FINANCIAL CONDITION**

The Company's financial position at June 30, 2017 and December 31, 2016 is summarized as follows:

<b>Financial Position</b>	<b>June 30, 2017</b>	<b>December 31, 2016</b>
Current assets	\$ 14,399,613	\$ 30,035,355
Long term assets	64,718,590	45,811,193
<b>Total assets</b>	<b>\$ 79,118,203</b>	<b>\$ 75,846,548</b>
Current liabilities	\$ 12,661,806	\$ 15,064,937
Long term liabilities	2,178,721	4,199,880
<b>Total liabilities</b>	<b>14,840,527</b>	<b>19,264,817</b>
Shareholders' equity	64,277,676	56,581,731
<b>Total liabilities &amp; shareholders' equity</b>	<b>\$ 79,118,203</b>	<b>\$ 75,846,548</b>

For the 6 month period ended June 30, 2017, the Company's cash and cash equivalent position decreased to \$12,825,659 from \$27,232,409 at December 31, 2016. Cash was used to fund exploration, the Bulk Sample and on-going development work, initial costs related to the mill construction and general corporate expenses. Remaining current assets largely comprise the HST.

Long term assets comprise the restricted cash (\$1,718,836) for closure costs and capitalized exploration and evaluation expenditures. The balance of exploration and evaluation expenditures increased by \$18,366,424 to \$62,537,089 in the first half of 2017 mostly due to bulk sample costs (net of revenue es), exploration costs, mill construction and other related costs.

The increase in current liabilities reflects the decrease in amounts owing to the contract miner, Technica, for development costs and deferred fees, offset in part by the reclassification of the Secured Notes from long term to short term liabilities, as well as a reduction of flow-through liabilities due to the renouncements in Q1 2017.

**LIQUIDITY AND CAPITAL RESOURCES**

The Company had a working capital surplus of \$1,685,712 at June 30, 2017 (working capital surplus of \$19,650,803 at December 31, 2016) excluding the liabilities for flow-through share premiums.



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During the 6 months ended June 30, 2017, \$17,878,744 was spent on exploration and evaluation costs for the Sugar Zone Property, excluding non-cash items (\$14,643,362 during the 3 months ended June 30, 2017).

In 2016, the Company completed a non-brokered private placement of \$2,500,000 secured notes and a non-brokered flow-through unit private placement for gross proceeds of \$2,000,000. No financings were completed in the 6 months to June 30, 2017.

During the 6 months ended June 30, 2017, the Company realized proceeds of \$3,923,164 as a result of the exercise warrants and stock options (\$1,462,748 in 2016).

Subsequent to June 30, 2017, the Company realized \$25,000,570 gross proceeds from the brokered private placement of 40,323,500 common shares.

The present cash balance is approximately \$32.6 million. Additional funding will be required to move into commercial production and the Company is evaluating various funding structure alternatives.

**SUMMARY OF QUARTERLY RESULTS**

	2017		2016				2015	
	Q2	Q1	Q4	Q3	Q2	Q1	Q4	Q3
Total Revenue	\$ 50,229	\$ 62,513	\$ 18,918	\$ 4,711	\$ 837	\$ 308	\$ 2,307	\$ 462
Net Income / (Loss)	(858,538)	3,928,089	(1,725,729)	(484,952)	(502,364)	(294,542)	(1,044,140)	(158,517)
Income / (Loss) per Share - basic and fully diluted	(0.002)	0.009	(0.005)	(0.001)	(0.002)	(0.001)	(0.003)	(0.001)

Results of operations can vary significantly by quarter, as a result of a number of factors. The Company's level of activity and expenditures during a specific quarter are influenced by the level of working capital, the availability of external financing, the time required to gather, analyze and report on geological data related to its properties and the number of personnel required to advance each project.

Overall, expenses have generally increased in 2017 over the prior year as a result of increased activities in support of exploration and evaluation activities.

The timing and amount of stock option grants affects the quarters. \$217,544 stock-based compensation expense was recorded in Q2 2017, \$149,445 was recorded in Q1 2017, \$1,491,369 was recorded in Q4 2016, \$43,524 was recorded in Q1 2016, and \$378,609 was recorded in Q4 2015.

Q1 2017 includes a flow-through share premium amount of \$4,680,395 compared to \$60,000 in Q1 2016.

Q4 2015 includes an expense of \$354,779 for deferred income taxes recognized for the year compared to an income amount of \$555,491 recognized in Q4 2016.

**RELATED PARTY TRANSACTIONS**

Management services by the Company's officers are provided on a contract basis, either directly or through corporate entities related to such officers. Additionally, the Company shares its premises and the costs of certain support personnel with related companies, and reimburses these related companies for its share. These transactions were in the normal course of operations and were measured at the exchange amount, which is the amount of consideration established and agreed to by the related parties.

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**FINANCIAL INSTRUMENTS**

As at June 30, 2017, the Company's financial instruments are comprised of cash and cash equivalents, receivables, accounts payable and accrued liabilities and secured notes payable. The carrying value of receivables, accounts payable and accrued liabilities approximate their fair values due to the relatively short periods to maturity of these financial instruments.

The Company's cash and cash equivalents are held through a Canadian chartered bank. The Company's current policy is to invest excess cash in a money market fund administered by the brokerage subsidiary of a Canadian chartered bank or in short term deposit instruments of a Canadian chartered bank.

As described in the notes to the financial statements, the secured notes included both a liability and equity component. As such, they have been accounted for as a compound financial instrument.

**RISKS AND UNCERTAINTIES**

The exploration and development of mineral properties involves a high degree of risk, and the successful achievement of a profitable operation cannot be assured. Many exploration programs do not result in the discovery of mineralization; moreover, mineralization discovered may not be of sufficient quantity or quality to be profitably mined. Costs of finding and evaluating an ore body are substantial, and may take several years to complete. The Company must overcome many risks associated with an early stage exploration property. Outstanding items to be completed include, but are not limited to, identification and quantification of a commercially viable ore body, confirmation of the Company's interest in the underlying claims and leases, completion of a feasibility study, funding of all costs to a commercial operating venture, completion of the permitting process, detailed engineering and procurement of a processing plant, and constructing a facility to support the mining activity. Construction and operational risks including, but not limited to, equipment and plant performance, metallurgical, environmental, cost estimation accuracy, and workforce performance and dependability will all affect the profitability of an operating property.

External financing, primarily through the issuance of common shares, will be required to fund the Company's activities. There can be no assurance that the Company will be able to raise the requisite financing in the future.

**OUTSTANDING SHARE DATA AS OF AUGUST 14, 2017**

Issued and outstanding common shares	497,336,972
Share purchase warrants	23,264,853
Options	33,375,000
Fully Diluted shares	553,976,825

**MANAGEMENT'S RESPONSIBILITY FOR FINANCIAL REPORTING**

Our management is responsible for establishing and maintaining adequate internal control over financial reporting. Any system of internal control over financial reporting, no matter how well designed, has inherent limitations. Therefore, even those systems determined to be effective can provide only reasonable assurance with respect to financial statement preparation and presentation. There have been no material changes in the Company's internal control over financial reporting during the quarter ended June 30, 2017

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that have materially affected, or are reasonably likely to materially affect, internal control over financial reporting.

**CAUTIONARY NOTE REGARDING FORWARD-LOOKING INFORMATION**

This MD&A includes "forward-looking statements", within the meaning of applicable securities legislation, which are based on the opinions and estimates of Management and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "budget", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar words suggesting future outcomes or statements regarding an outlook. Such risks and uncertainties include, but are not limited to, risks associated with the mining industry, including operational risks in exploration, development and production; delays or changes in plans with respect to exploration or development projects or capital expenditures; the uncertainty of reserve estimates; the uncertainty of estimates and projections in relation to production, costs and expenses; the uncertainty surrounding the ability of the Company to obtain all permits, consents or authorizations required for its operations and activities; and health, safety and environmental risks, the risk of commodity price and foreign exchange rate fluctuations, the ability of Harte Gold to fund the capital and operating expenses necessary to achieve the business objectives of Harte Gold, the uncertainty associated with commercial negotiations and negotiating with foreign governments and risks associated with international business activities, as well as those risks described in public disclosure documents filed by the Company. Due to the risks, uncertainties and assumptions inherent in forward-looking statements, prospective investors in securities of the Company should not place undue reliance on these forward-looking statements. Statements in relation to "reserves" or "resources" are deemed to be forward-looking statements, as they involve the implied assessment, based on certain estimates and assumptions, that the reserves or resources described may be profitably produced in the future.

Readers are cautioned that the foregoing list of risks, uncertainties and other factors are not exhaustive. The forward-looking statements contained in this press release are made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward-looking statements or in any other documents filed with Canadian securities regulatory authorities, whether as a result of new information, future events or otherwise, except in accordance with applicable securities laws. The forward-looking statements are expressly qualified by this cautionary statement.

August 14, 2017

"Stephen G. Roman"

Stephen G. Roman  
Chairman, President and CEO

"Rein A. Lehari"

Rein A. Lehari  
Chief Financial Officer